

Site Location of Development Permit Application Section 3:
Downeast LNG, Inc. and Downeast Pipeline LLC.



Downeast
LNG

KESTREL ENERGY PARTNERS LLC

PAUL A. VERMYLEN, JR.
PRESIDENT

December 2, 2006

To Whom it May Concern:

Re: Downeast LNG, Inc ("Downeast")

I write on behalf of Kestrel Energy Partners, LLC ("Kestrel") to inform you of our commitment to finance Downeast in the permitting of an LNG receiving terminal to be constructed in Robbinston, Maine and to arrange the necessary financing to complete construction of the terminal once permitted.

Kestrel is a private equity investment firm founded in 2005 by the undersigned and Yorktown Partners VI ("Yorktown"), a private equity investment fund formed in 2004 with \$730 million of capital. Yorktown's general partner has committed and/or invested \$2.9 billion with investments made in 61 companies since 1983. Both Kestrel and Yorktown focus on energy related investments

Yorktown, the undersigned and other private investors have invested \$38 million in Kestrel, of which \$6 million (of \$7.5 million committed by Kestrel to Downeast) has been invested in Downeast to date.

Upon receipt of a permit from the Federal Energy Regulatory Commission, together with all necessary state and local approvals, Kestrel will arrange \$514 million of financing required by Downeast to complete construction of the terminal.

Sincerely,

